



Estate Planning Donor Information Form

We are honored that you have chosen to include Perrysburg Schools Foundation (PSF) in your estate plans. To ensure we properly recognize and honor your generosity, please complete the following information.

Donor Information:

Full Name(s): (Please include maiden names, if applicable)

Street Address _____

City State ZIP Code _____

Phone Number _____ Email Address _____

What is your connection to Perrysburg Schools? (i.e. Alumnus/a, Parent of student, Community member, etc.)

If you are a PHS graduate, please list your class year(s): _____

Estate Gift Information:

Type of Planned Gift:

- Bequest in Will or Trust
- Life Insurance Policy
- Retirement Plan Assets
- Charitable Remainder Trust
- Other (please specify): _____

Estimated Value of Gift (optional): _____

Purpose of Gift:

- Unrestricted (use where the need is greatest)
- Restricted (please specify program or purpose): _____

Recognition Preferences:

- Recognition Name (as you would like it to appear in publications):

- I/we prefer to remain anonymous.

Additional Information:

Executor/Trustee/Financial Advisor Contact Information (if applicable):

Name: _____

Phone Number: _____

Email Address: _____

Please share why you chose to include Perrysburg Schools Foundation in your estate plans (optional):

Acknowledgement and Authorization:

By completing this form, you authorize the Perrysburg Schools Foundation to include you in our legacy society and to acknowledge your planned gift in our publications, unless you have chosen to remain anonymous.

Signature: _____ Date: _____

Thank you for your generosity and support of Perrysburg Schools Foundation!

Please return this form to:

Perrysburg Schools Foundation
Attn: Office of Development
140 East Indiana Avenue
Perrysburg, Ohio 43551
Email: psf@perrysburgschools.net
Phone: 419-874-9131 x 2274